



# Cost Segregation Estimate Request

For a complimentary Cost Segregation Estimate and Proposal, please complete the following and either fax all of the necessary information to the number below or email to [info@costsegresults.com](mailto:info@costsegresults.com)

## Accountant / Representative:

\* Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Email: \_\_\_\_\_ Relationship: \_\_\_\_\_ Self: \_\_\_\_\_ Accountant: \_\_\_\_\_ Other: \_\_\_\_\_  
If other state relationship: \_\_\_\_\_

## Owner / Client Information:

\* Owner's Name: \_\_\_\_\_  
Email: \_\_\_\_\_ Fax: \_\_\_\_\_  
\* Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
Mailing Address (if different): \_\_\_\_\_  
Entity Name (Holding Company): \_\_\_\_\_

## Property Information:

\* Property Name: \_\_\_\_\_  
\* Description: \_\_\_\_\_  
\* Lot Size or Acreage: \_\_\_\_\_ Building Usage: \_\_\_\_\_  
Building Sq Footage: \_\_\_\_\_ No. of Floors: \_\_\_\_\_ Tenants: \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_  
Property Physical Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
\* Was the Building BUILT, PURCHASED OR REMODELED? Built Purchased Remodeled  
\* Build Cost: \_\_\_\_\_ \* Purchase Cost: \_\_\_\_\_  
\* Land Value at Purchase: \_\_\_\_\_  
\* Date Building purchased or final construction completed and placed in service: \_\_\_\_\_

## Required Documents: (Please email or fax)

*Check if included:*

- \* Tax Depreciation Schedules (if any filed)
- \* If NEW BUILD provide AIA Payment Application (or final builder's invoice)
- \* If NEW PURCHASE provide either Closing Documents or Recent Appraisal with Land Value Allocation.

***If AIA/Final Builders Invoice or Closing Documents/Recent Appraisal are not available please submit Building cost statement and Land value amount.***